

UC ANR AggieEnterprise UC ANR Survey Process

UC ANR Survey Tool

- UCANR Survey will be updated to reflect changes needed for Aggie Enterprise and usage of the Common Chart of Accounts (CCOA)
- UC ANR Survey will replace the KFS Chart, Account, Subaccount for a dropdown for new CCOA values that can be used
- After Aggie Enterprise go-live, new CCOA dropdown values will need to be added in coordination with BOC so please plan for additional lead time

UC ANR Survey Changes Preview

- When adding Credit Card Payment, CCOA Account dropdown with description and display of full Chart of Account
- Existing surveys that get mapped to CCOA will display prior values

Activate Credit Card Payment Option Yes- activate

CCOA Account

Instructions: Please select the appropriate chartstring from the dropdown. If your value is not listed, please contact the BOC at bocsupport@ucanr.edu.

-- Select an Account --

DaFIS Chart

L

DaFIS Account

ABCDEFGH

DaFIS Sub Account

SUB

E-mail Address Question

email

Activate Credit Card Payment Option Yes- activate

CCOA Account

Instructions: Please select the appropriate chartstring from the dropdown. If your value is not listed, please contact the BOC at bocsupport@ucanr.edu.

Test Account 1

OK!

FID: 1

CCOA: 3310-12100-9923256-410000-62-000-0000000000-000000-0000-000000-000000

DaFIS Chart

L

DaFIS Account

ABCDEFGH

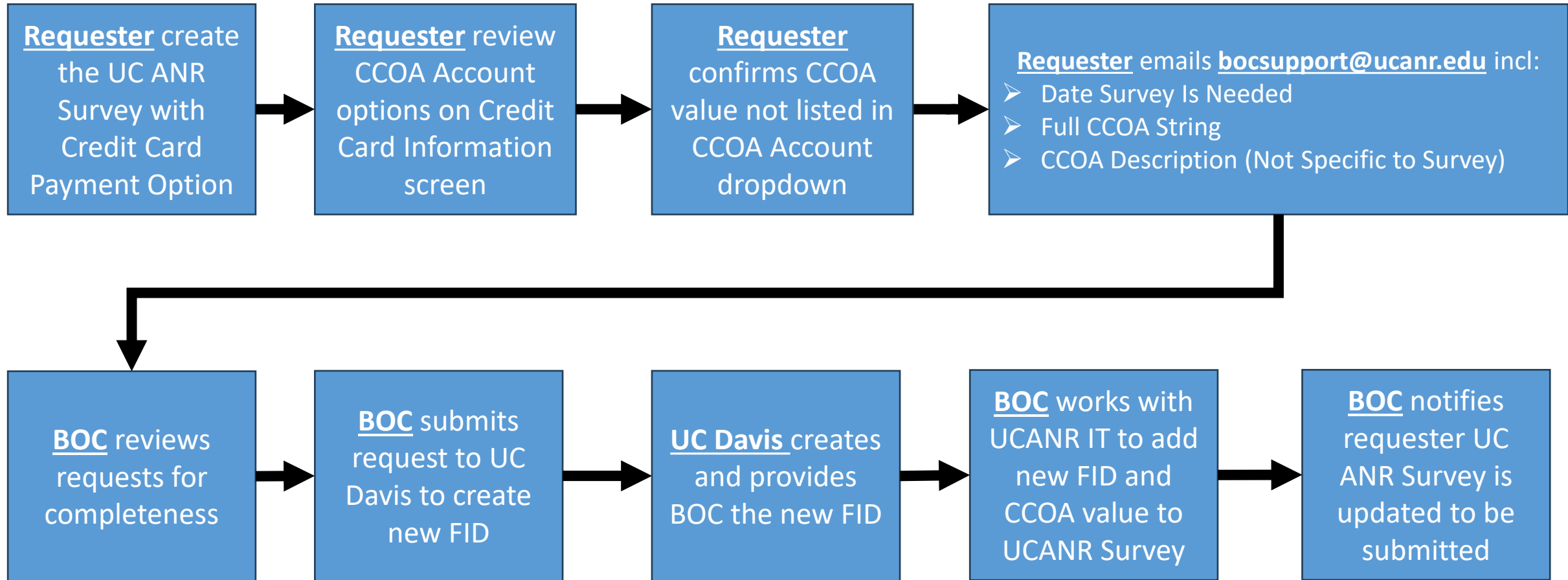
DaFIS Sub Account

SUB

UC ANR Survey Tool Cutover Impacts

- UCANR Survey will no longer support Entity 3110 (Formerly Chart 3) after Aggie Enterprise go-live
- Mapping to new Chart of Accounts will only include active surveys after Wednesday (12/20/23)
 - Active includes payment activity existing 7/1/22 and forward
- New surveys won't be mapped but can be submitted
- Surveys can be submitted throughout cutover and go-live

UC ANR Survey with Credit Card Process With New Chart of Account String



Please note the longer processing time if new Chart of Account is needed to ensure proper accounts are used.